

Monday, July 3, 2023

IHSG	6,662
Change (%)	-0.04%
Net Foreign Buy (YTD)	16.23 T
Support	6620
Resistance	6680

Sectoral	Last	Change %
IDXBASIC.JK	993	-0.11%
IDXCYCLIC.JK	876	0.56%
IDXENERGY.JK	1,738	-1.55%
IDXFINANCE.JK	1,418	1.14%
IDXHEALTH.JK	1,482	0.03%
IDXNONCYC.JK	742	0.29%
IDXINDUST.JK	1,162	-0.30%
IDXINFRA.JK	851	-0.02%
IDXPROPERT.JK	727	0.12%
IDXTECHNO.JK	4,780	-0.71%
IDXTRANS.JK	1,901	0.56%

Commodities	Last	Change %
Crude Oil Aug 23	70.4	-0.31%
Brent Crude Oil	74.9	0.00%
Gold Aug 23	1925.9	-0.18%
Copper Jul 23	3.8	0.17%

Indeks	Close	Change %
Dow Jones Industrial Average	34,408	0.84%
S&P 500	4,450	1.23%
NASDAQ Composite	13,788	1.45%
FTSE 100	7,532	0.80%
DAX PERFORMANCE-INDEX	16,148	1.26%
SSE Composite Index	3,202	0.62%
HANG SENG INDEX	18,916	-0.09%
Nikkei 225	33,569	1.14%

Indikator	Tingkat / Date
GDP Growth Rate	percent Mar/23
GDP Annual Growth Rate	percent Mar/23
Unemployment Rate	percent Mar/23
Inflation Rate	percent May/23
Inflation Rate MoM	percent May/23
Interest Rate	percent Jun/23
Balance of Trade	USD Million May/23
Current Account	USD Million Mar/23
Current Account to GDP	percent of GDP Dec/22
Government Debt to GDP	percent of GDP Dec/22
Government Budget	percent of GDP Dec/22
Business Confidence	points Jun/23
Manufacturing PMI	points Jun/23



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Kejar target, CPRO fokus tambah kapasitas produksi 1000 ton/bulan
- JSMR catat 359 ribu kendaraan masuk Jabodetabek
- EXCL & LINK kolaborasi bangun jaringan 1 juta Homes Passed
- UNSP catat laba bersih Rp 228.22 miliar, naik 831% yoy Q123
- ERAA siapkan Rp 700 miliar untuk ekspansi 500 gerai

NEWS MARKET

Pasar keuangan Indonesia akan kembali dibuka mulai hari ini usai libur perayaan Idul Adha sejak Rabu pekan lalu (28/6) atau di akhir Juni. Ini sekaligus menandai masuknya semester II 2023.

Pada perdagangan Selasa minggu lalu (27/6), sebelum libur panjang Hari Raya Idul Adha, IHSG ditutup terkoreksi 0,04% ke 6.661,88.

Di paruh kedua 2023, secara makro, fundamental perekonomian Indonesia yang cukup baik berpotensi menjadi daya tarik pelaku pasar domestik maupun asing.

Selain itu, inflasi yang lebih terjaga, dan perekonomian yang tetap dapat bertumbuh menjadi katalis positif untuk IHSG ke depan. Dalam waktu dekat, data inflasi Indonesia per Juni dan PMI manufaktur yang akan dirilis pada hari ini hingga risalah rapat FOMC The Fed dan rilis kinerja kuartal II 2023 akan menjadi pewarna perdagangan saham RI.

Wall Street kompak menghijau pada Jumat pekan lalu, ditopang oleh perusahaan teknologi raksasa sekaligus menjaga momentum kenaikan selama paruh pertama tahun ini. Indeks Dow Jones naik 0,84% ke 34.407,60 pada Jumat. Sedangkan S&P 500 mendaki 1,23% ke 4.450,38, dan Nasdaq Composite melonjak 1,45% to settle at 13.787,92.

Meskipun terjadi kenaikan yang kuat, beberapa pihak di Wall Street memperkirakan akan ada volatilitas di paruh kedua tahun ini dan kemungkinan ada para investor yang akan mengambil keuntungan dari reli saham tersebut.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
JSMR	3,800	Trading Buy	3,860	3,920	3,690	Huge Volume Accumulation, entry level: 3695-3800
ASSA	1,275	Trading Buy	1,295	1,320	1,240	Consolidation, entry level: 1250-1275
INKP	8,500	Sell on Strength	8,650	8,750	8,250	-
KEEN	745	Trading Buy	755	770	720	Penant, entry level: 730-750
INDY	1,910	Trading Buy	1,940	1,970	1,850	Consolidation, entry level: 1860-1910

LQ45 PERFORMANCE



Monday, July 3, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	675	-0.74%	17	ACES	36.09%	ACES	72%	392	▼	805	16%
BRIS	1,690	1.50%	16	BRIS	31.01%	BRIS	54%	1,095	▼	1,820	7%
GOTO	110	-3.51%	#N/A	GOTO	20.88%	GOTO	36%	81	▼	400	73%
BSDE	1,095	-1.35%	8	BSDE	19.02%	BSDE	25%	875	▼	1,195	8%
ASII	6,775	-0.37%	9	ASII	18.86%	ASII	30%	5,200	▼	7,300	7%
ICBP	11,325	0.00%	20	ICBP	13.25%	ICBP	39%	8,125	▼	11,700	3%
BBRI	5,425	-0.46%	15	BBRI	9.82%	BBRI	37%	3,960	▼	5,625	4%
INDF	7,350	0.34%	8	INDF	9.29%	INDF	22%	6,025	▼	7,500	2%
BBCA	9,150	0.83%	26	BBCA	7.02%	BBCA	31%	7,000	▼	9,400	3%
TLKM	4,000	0.25%	19	TLKM	6.67%	TLKM	12%	3,570	▼	4,770	16%
BMRI	5,200	1.46%	11	BMRI	4.79%	BMRI	45%	3,588	▼	5,500	5%
JPFA	1,340	3.08%	28	JPFA	3.47%	JPFA	32%	1,015	▼	1,635	18%
AKRA	1,420	-4.70%	11	AKRA	1.43%	AKRA	59%	895	▼	1,670	15%
INTP	9,925	1.79%	17	INTP	0.25%	INTP	11%	8,975	▼	11,850	16%
BBNI	9,150	0.27%	9	BBNI	-0.81%	BBNI	28%	7,150	▼	9,950	8%
BRPT	745	0.68%	292	BRPT	-1.32%	BRPT	7%	697	▼	1,061	30%
ANTM	1,950	0.00%	12	ANTM	-1.76%	ANTM	27%	1,535	▼	2,390	18%
KLBF	2,050	-0.97%	28	KLBF	-1.91%	KLBF	31%	1,565	▼	2,360	13%
BBTN	1,320	0.38%	5	BBTN	-2.22%	BBTN	15%	1,150	▼	1,572	16%
INKP	8,500	0.00%	4	INKP	-2.58%	INKP	25%	6,775	▼	10,400	18%
AMRT	2,580	-0.77%	36	AMRT	-2.64%	AMRT	45%	1,785	▼	3,150	18%
SIDO	730	0.00%	20	SIDO	-3.31%	SIDO	16%	630	▼	1,010	28%
TOWR	1,055	-0.47%	16	TOWR	-4.09%	TOWR	19%	885	▼	1,295	19%
CPIN	5,275	0.96%	44	CPIN	-6.64%	CPIN	22%	4,330	▼	6,275	16%
SMGR	6,075	-1.22%	15	SMGR	-7.60%	SMGR	8%	5,625	▼	8,277	27%
EXCL	1,955	-1.26%	18	EXCL	-8.64%	EXCL	15%	1,695	▼	2,780	30%
UNVR	4,260	0.71%	34	UNVR	-9.36%	UNVR	8%	3,960	▼	5,475	22%
UNTR	23,275	0.00%	4	UNTR	-10.74%	UNTR	5%	22,200	▼	36,200	36%
INCO	6,300	0.00%	18	INCO	-11.27%	INCO	33%	4,740	▼	7,750	19%
MEDC	890	-1.11%	3	MEDC	-12.32%	MEDC	65%	540	▼	1,430	38%
HRUM	1,420	0.35%	4	HRUM	-12.35%	HRUM	18%	1,205	▼	2,050	31%
TBIG	2,010	-0.50%	29	TBIG	-12.61%	TBIG	12%	1,800	▼	3,260	38%
ARTO	3,180	-1.24%	3,043	ARTO	-14.52%	ARTO	62%	1,960	▼	11,100	71%
TPIA	2,100	1.45%	#N/A	TPIA	-18.29%	TPIA	4%	2,010	▼	2,650	21%
BUKA	212	0.95%	#N/A	BUKA	-19.08%	BUKA	10%	193	▼	354	40%
SCMA	162	1.89%	16	SCMA	-21.36%	SCMA	23%	132	▼	278	42%
TINS	885	-1.67%	13	TINS	-24.36%	TINS	2%	870	▼	1,585	44%
MDKA	3,060	-1.29%	#N/A	MDKA	-25.73%	MDKA	7%	2,850	▼	4,950	38%
PGAS	1,305	0.00%	7	PGAS	-25.85%	PGAS	1%	1,295	▼	1,995	35%
PTBA	2,680	-14.92%	3	PTBA	-27.37%	PTBA	0%	2,680	▼	4,530	41%
INDY	1,910	0.53%	2	INDY	-30.04%	INDY	12%	1,705	▼	3,420	44%
EMTK	710	0.71%	42	EMTK	-31.07%	EMTK	26%	565	▼	2,300	69%
SRTG	1,670	0.91%	#N/A	SRTG	-33.99%	SRTG	10%	1,515	▼	3,030	45%
ESSA	580	5.45%	5	ESSA	-36.61%	ESSA	21%	480	▼	1,265	54%
ITMG	24,125	0.52%	2	ITMG	-38.18%	ITMG	9%	22,125	▼	45,650	47%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Monday, July 3, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,275	-0.39%	44	ASSA	1,275	64.52%	88%	680	▼	1,945	-34%
GGRM	27,625	-0.63%	15	GGRM	27,625	53.47%	67%	16,500	▼	31,950	-14%
ISAT	8,625	-1.71%	13	ISAT	8,625	39.68%	64%	5,275	▼	9,125	5%
ACES	675	-0.74%	17	ACES	675	36.09%	72%	392	▼	805	-16%
BFIN	1,430	2.14%	11	BFIN	1,430	35.55%	48%	965	▼	1,535	7%
BRIS	1,690	1.50%	16	BRIS	1,690	31.01%	54%	1,095	▼	1,820	7%
JSMR	3,800	2.15%	11	JSMR	3,800	27.52%	37%	2,770	▼	3,960	4%
ERAA	476	0.00%	8	ERAA	476	21.43%	27%	376	▼	580	-18%
GOTO	110	-3.51%	#N/A	GOTO	110	20.88%	36%	81	▼	400	-73%
DOID	364	0.00%	6	DOID	364	19.74%	38%	264	▼	460	-21%
BSDE	1,095	-1.35%	8	BSDE	1,095	19.02%	25%	875	▼	1,195	8%
ASII	6,775	-0.37%	9	ASII	6,775	18.86%	30%	5,200	▼	7,300	7%
MAPI	1,690	0.00%	14	MAPI	1,690	16.96%	104%	830	▼	1,940	-13%
ICBP	11,325	0.00%	20	ICBP	11,325	13.25%	39%	8,125	▼	11,700	3%
CTRA	1,060	-0.93%	11	CTRA	1,060	12.77%	32%	805	▼	1,185	-11%
HMSP	945	0.53%	17	HMSP	945	12.50%	21%	780	▼	1,235	-23%
BBRI	5,425	-0.46%	15	BBRI	5,425	9.82%	37%	3,960	▼	5,625	-4%
BMTR	304	0.00%	4	BMTR	304	9.35%	16%	262	▼	470	-35%
INDF	7,350	0.34%	8	INDF	7,350	9.29%	22%	6,025	▼	7,500	2%
SMRA	660	-1.49%	15	SMRA	660	9.09%	33%	498	▼	740	-11%
ELSA	334	-0.60%	6	ELSA	334	7.05%	19%	280	▼	400	-17%
PWON	488	0.00%	13	PWON	488	7.02%	18%	414	▼	530	8%
BBCA	9,150	0.83%	26	BBCA	9,150	7.02%	31%	7,000	▼	9,400	3%
TLKM	4,000	0.25%	19	TLKM	4,000	6.67%	12%	3,570	▼	4,770	-16%
AVIA	665	0.00%	29	AVIA	665	5.56%	18%	565	▼	960	-31%
BMRI	5,200	1.46%	11	BMRI	5,200	4.79%	45%	3,588	▼	5,500	5%
MYOR	2,610	0.00%	25	MYOR	2,610	4.40%	54%	1,700	▼	2,900	-10%
JPFA	1,340	3.08%	28	JPFA	1,340	3.47%	32%	1,015	▼	1,635	-18%
AKRA	1,420	-4.70%	11	AKRA	1,420	1.43%	59%	895	▼	1,670	-15%
INTP	9,925	1.79%	17	INTP	9,925	0.25%	11%	8,975	▼	11,850	-16%
BBNI	9,150	0.27%	9	BBNI	9,150	-0.81%	28%	7,150	▼	9,950	8%
SMDR	382	1.60%	2	SMDR	382	-1.04%	11%	344	▼	656	-42%
BRPT	745	0.68%	292	BRPT	745	-1.32%	7%	697	▼	1,061	-30%
LSIP	1,000	-0.50%	8	LSIP	1,000	-1.48%	5%	955	▼	1,275	-22%
ANTM	1,950	0.00%	12	ANTM	1,950	-1.76%	27%	1,535	▼	2,390	-18%
KLBF	2,050	-0.97%	28	KLBF	2,050	-1.91%	31%	1,565	▼	2,360	-13%
BBTN	1,320	0.38%	5	BBTN	1,320	-2.22%	15%	1,150	▼	1,572	-16%
INKP	8,500	0.00%	4	INKP	8,500	-2.58%	25%	6,775	▼	10,400	-18%
AMRT	2,580	-0.77%	36	AMRT	2,580	-2.64%	45%	1,785	▼	3,150	-18%
SIDO	730	0.00%	20	SIDO	730	-3.31%	16%	630	▼	1,010	-28%
TOWR	1,055	-0.47%	16	TOWR	1,055	-4.09%	19%	885	▼	1,295	-19%
MPMX	1,065	2.90%	7	MPMX	1,065	-4.91%	20%	885	▼	1,360	-22%
CPIN	5,275	0.96%	44	CPIN	5,275	-6.64%	22%	4,330	▼	6,275	-16%
AALI	7,475	0.00%	10	AALI	7,475	-6.85%	6%	7,050	▼	9,850	-24%
SMGR	6,075	-1.22%	15	SMGR	6,075	-7.60%	8%	5,625	▼	8,277	-27%
EXCL	1,955	-1.26%	18	EXCL	1,955	-8.64%	15%	1,695	▼	2,780	-30%
UNVR	4,260	0.71%	34	UNVR	4,260	-9.36%	8%	3,960	▼	5,475	-22%
RMKE	840	0.00%	4	RMKE	840	-10.64%	49%	565	▼	1,215	-31%
UNTR	23,275	0.00%	4	UNTR	23,275	-10.74%	5%	22,200	▼	36,200	-36%
INCO	6,300	0.00%	18	INCO	6,300	-11.27%	33%	4,740	▼	7,750	-19%
MNCN	650	0.00%	4	MNCN	650	-12.16%	18%	550	▼	1,100	-41%
MEDC	890	-1.11%	3	MEDC	890	-12.32%	65%	540	▼	1,430	-38%

HRUM	1,420	0.35%	4	HRUM	1,420	-12.35%	HRUM	1,420	18%	1,205	▼	2,050	-31%
TKIM	6,175	-1.98%	3	TKIM	6,175	-12.41%	TKIM	6,175	10%	5,600	▼	8,525	-28%
TBIG	2,010	-0.50%	29	TBIG	2,010	-12.61%	TBIG	2,010	12%	1,800	▼	3,260	-38%
40 HEAL	1,350	0.00%	66	HEAL	1,350	-12.90%	HEAL	1,350	7%	1,265	▼	1,800	-25%
TAPG	550	0.92%	5	TAPG	550	-13.39%	TAPG	550	9%	505	▼	770	-29%
45 BRMS	136	-0.73%	101	BRMS	136	-14.47%	BRMS	136	19%	114	▼	274	-50%
ARTO	3,180	-1.24%	3,043	ARTO	3,180	-14.52%	ARTO	3,180	62%	1,960	▼	11,100	-71%
PTPP	605	3.42%	13	PTPP	605	-15.38%	PTPP	605	21%	498	▼	1,075	-44%
MIKA	2,690	0.00%	39	MIKA	2,690	-15.67%	MIKA	2,690	11%	2,420	▼	3,400	-21%
MTEL	665	-0.75%	30	MTEL	665	-16.88%	MTEL	665	7%	620	▼	805	-17%
TPIA	2,100	1.45%	#N/A	TPIA	2,100	-18.29%	TPIA	2,100	4%	2,010	▼	2,650	-21%
23 BUKA	212	0.95%	#N/A	BUKA	212	-19.08%	BUKA	212	10%	193	▼	354	-40%
PNLF	284	-2.74%	5	PNLF	284	-20.67%	PNLF	284	12%	254	▼	775	-63%
SCMA	162	1.89%	16	SCMA	162	-21.36%	SCMA	162	23%	132	▼	278	-42%
TINS	885	-1.67%	13	TINS	885	-24.36%	TINS	885	2%	870	▼	1,585	-44%
MDKA	3,060	-1.29%	#N/A	MDKA	3,060	-25.73%	MDKA	3,060	7%	2,850	▼	4,950	-38%
PGAS	1,305	0.00%	7	PGAS	1,305	-25.85%	PGAS	1,305	1%	1,295	▼	1,995	-35%
PTBA	2,680	-14.92%	3	PTBA	2,680	-27.37%	PTBA	2,680	0%	2,680	▼	4,530	-41%
ENRG	212	0.00%	5	ENRG	212	-27.89%	ENRG	212	10%	193	▼	404	-48%
38 INDY	1,910	0.53%	2	INDY	1,910	-30.04%	INDY	1,910	12%	1,705	▼	3,420	-44%
EMTK	710	0.71%	42	EMTK	710	-31.07%	EMTK	710	26%	565	▼	2,300	-69%
SRTG	1,670	0.91%	#N/A	SRTG	1,670	-33.99%	SRTG	1,670	10%	1,515	▼	3,030	-45%
ESSA	580	5.45%	5	ESSA	580	-36.61%	ESSA	580	21%	480	▼	1,265	-54%
WIKA	505	0.00%	#N/A	WIKA	505	-36.88%	WIKA	505	41%	358	▼	1,135	-56%
ITMG	24,125	0.52%	2	ITMG	24,125	-38.18%	ITMG	24,125	9%	22,125	▼	45,650	-47%
7 ADRO	2,230	0.90%	2	ADRO	2,230	-42.08%	ADRO	2,230	11%	2,010	▼	4,250	-48%
WSKT	202	0.00%	#N/A	WSKT	202	-43.89%	WSKT	202	4%	195	▼	595	-66%
20 ADMR	925	-0.54%	8	ADMR	925	-45.43%	ADMR	925	25%	740	▼	2,050	-55%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

DIVIDEN

CUM DATE

SHIP	Rp. 17.5
RMKE	Rp. 7
MICE	Rp. 5
MAPI	Rp. 8
MAPA	Rp. 40
IFII	Rp. 2
CRAB	Rp. 1
CHIP	Rp. 2.31
CBPE	Rp. 1
ALDO	Rp. 1

EX DATE

WINE	Rp. 1.95
ULTJ	Rp. 30
TALF	Rp. 5
PPGL	Rp. 2
JAYA	Rp. 3
DMAS	Rp. 10
BMHS	Rp. 1.5
BBLD	Rp. 16

IPO

BOOK BUILDING

AMMN	Rp 1.650 - Rp 1.775
GRPM	Rp. 120 - Rp. 130
WIDI	Rp. 100 - Rp. 115
CRSN	Rp. 120 - Rp. 125
TGUK	Rp. 105 - Rp. 112
INET	Rp 100 - Rp 101
MAHA	Rp 118 - Rp 128

ECONOMIC CALENDAR



Monday July 03 2023				Actual	Previous	Consensus	Forecast
6:45 AM	US	S&P Global Manufacturing PMI Final JUN		48.4			48.3
7:00 AM	US	ISM Manufacturing PMI JUN		46.9	47		48
7:00 AM	US	ISM Manufacturing Employment JUN		51.4			51.3
7:00 AM	US	Construction Spending MoM MAY		1.20%	0.50%		0.60%
7:00 AM	US	ISM Manufacturing Prices JUN		44.2	44		44
7:00 AM	US	ISM Manufacturing New Orders JUN		42.6			45
8:30 AM	US	3-Month Bill Auction		5.18%			
8:30 AM	US	6-Month Bill Auction		5.22%			
Tuesday July 04 2023				Actual	Previous	Consensus	Forecast
6:45 PM	CN	Caixin Services PMI JUN		57.1			56.5
6:45 PM	CN	Caixin Composite PMI JUN		55.6			55.1
Wednesday July 05 2023				Actual	Previous	Consensus	Forecast
5:55 AM	US	Redbook YoY JUL/01		0.50%			
7:00 AM	US	Factory Orders MoM MAY		0.40%	0.80%		1.50%
7:00 AM	US	IBD/TIPP Economic Optimism JUL		41.7			43
7:00 AM	US	Factory Orders ex Transportation MAY		-0.20%			0.30%
8:30 AM	US	17-Week Bill Auction		5.23%			
11:00 AM	US	FOMC Minutes					
1:00 PM	US	Fed Williams Speech					
1:30 PM	US	API Crude Oil Stock Change JUN/30		-2.408M			
	US	LMI Logistics Managers Index Current JUN		47.3			
Thursday July 06 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUN/30		6.75%			
4:00 AM	US	MBA Mortgage Applications JUN/30		3.00%			
4:00 AM	US	MBA Mortgage Refinance Index JUN/30		439.2			
4:00 AM	US	MBA Mortgage Market Index JUN/30		218.1			
4:00 AM	US	MBA Purchase Index JUN/30		170.3			
4:30 AM	US	Challenger Job Cuts JUN		80.089K			103.0K
5:15 AM	US	ADP Employment Change JUN		278K	230K		160.0K
5:30 AM	US	Balance of Trade MAY		\$-74.6B	\$-69.5B		\$-68.7B
5:30 AM	US	Initial Jobless Claims JUL/01		239K	245K		245.0K
5:30 AM	US	Exports MAY		\$249.0B			\$248.2B
5:30 AM	US	Imports MAY		\$323.6B			\$316.9B
5:30 AM	US	Jobless Claims 4-week Average JUL/01		257.5K			275K
5:30 AM	US	Continuing Jobless Claims JUN/24		1742K	1750K		1739.0K
5:45 AM	US	Fed Logan Speech					
6:45 AM	US	S&P Global Services PMI Final JUN		54.9	54.1		54.1
6:45 AM	US	S&P Global Composite PMI Final JUN		54.3			53
7:00 AM	US	ISM Services PMI JUN		50.3	51		50
7:00 AM	US	JOLTs Job Openings MAY		10.103M	9.9M		9.9M
7:00 AM	US	ISM Services Employment JUN		49.2			50
7:00 AM	US	JOLTs Job Quits MAY		3.793M			3.71M
7:00 AM	US	ISM Services Business Activity JUN		51.5			51.2
7:00 AM	US	ISM Services Prices JUN		56.2			55
7:00 AM	US	ISM Services New Orders JUN		52.9			52
7:30 AM	US	EIA Natural Gas Stocks Change JUN/30		76Bcf			
8:00 AM	US	EIA Crude Oil Stocks Change JUN/30		-9.603M			
8:00 AM	US	EIA Gasoline Stocks Change JUN/30		0.603M			
8:00 AM	US	EIA Cushing Crude Oil Stocks Change JUN/30		1.209M			
8:00 AM	US	EIA Distillate Fuel Production Change JUN/30		-0.368M			
8:00 AM	US	EIA Heating Oil Stocks Change JUN/30		-0.529M			
8:00 AM	US	EIA Refinery Crude Runs Change JUN/30		-0.216M			
8:00 AM	US	EIA Distillate Stocks Change JUN/30		0.124M			
8:00 AM	US	EIA Gasoline Production Change JUN/30		0.298M			
8:00 AM	US	EIA Crude Oil Imports Change JUN/30		-0.376M			
8:30 AM	US	2-Week Bill Auction		5.19%			
8:30 AM	US	4-Week Bill Auction		5.09%			
9:00 AM	US	15-Year Mortgage Rate JUL/05		6.06%			
9:00 AM	US	30-Year Mortgage Rate JUL/05		6.71%			
8:00 PM	ID	Foreign Exchange Reserves JUN		\$139.3B			\$ 139.0B
	US	Total Vehicle Sales JUN		15.05M			14.7M
Friday July 07 2023				Actual	Previous	Consensus	Forecast

5:30 AM	US	Non Farm Payrolls JUN		339K	225K	250.0K
5:30 AM	US	Unemployment Rate JUN		4%	3.70%	3.70%
5:30 AM	US	Participation Rate JUN		62.60%		62.60%
5:30 AM	US	Average Hourly Earnings YoY JUN		4.30%	4.20%	4.10%
5:30 AM	US	Average Hourly Earnings MoM JUN		0.30%	0.30%	0.30%
5:30 AM	US	Nonfarm Payrolls Private JUN		283K	205K	185.0K
5:30 AM	US	Average Weekly Hours JUN		34.3	34.3	34.4
5:30 AM	US	U-6 Unemployment Rate JUN		6.70%		6.7
5:30 AM	US	Manufacturing Payrolls JUN		-2K	0K	-1.0K
5:30 AM	US	Government Payrolls JUN		56K		5.0K
10:00 AM	US	Baker Hughes Oil Rig Count JUL/07				
10:00 AM	US	Baker Hughes Total Rig Count JUL/07				
	CN	Foreign Exchange Reserves JUN		\$3.177T		\$ 3.1T
Sunday July 09 2023			Actual	Previous	Consensus	Forecast
6:30 PM	CN	Inflation Rate YoY JUN		0.20%		0.50%
6:30 PM	CN	Inflation Rate MoM JUN		-0.20%		-0.10%
6:30 PM	CN	PPI YoY JUN		-4.60%		-4.40%
8:00 PM	ID	Consumer Confidence JUN		128.3		128
	CN	Vehicle Sales YoY JUN		27.90%		18.00%
Monday July 10 2023			Actual	Previous	Consensus	Forecast
7:00 AM	US	Wholesale Inventories MoM MAY		-0.30%		-0.10%
7:30 AM	US	Fed Daly Speech				
8:00 AM	US	Fed Mester Speech				
8:00 AM	US	Consumer Inflation Expectations JUN		4.10%		3.90%
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				
9:00 AM	US	Fed Bostic Speech				
12:00 PM	US	Consumer Credit Change MAY		\$23.01B	\$20B	
	US	Used Car Prices MoM JUN		-2.70%		
	US	Used Car Prices YoY JUN		-7.60%		\$82.0B
Sunday July 02 2023			Actual	Previous	Consensus	Forecast
5:30 PM	ID	S&P Global Manufacturing PMI JUN		50.3		50.6
6:45 PM	CN	Caixin Manufacturing PMI JUN		50.9		50.4
8:00 PM	ID	Tourist Arrivals YoY MAY		276%		250.00%
9:00 PM	ID	Inflation Rate YoY JUN		4.00%		3.90%
9:00 PM	ID	Inflation Rate MoM JUN		0.09%		0.20%
9:00 PM	ID	Core Inflation Rate YoY JUN		2.66%		2.50%
Monday July 03 2023			Actual	Previous	Consensus	Forecast
6:45 AM	US	S&P Global Manufacturing PMI Final JUN		48.4		46.3
7:00 AM	US	ISM Manufacturing PMI JUN		46.9	47.2	49
7:00 AM	US	ISM Manufacturing Employment JUN		51.4		51.3
7:00 AM	US	ISM Manufacturing New Orders JUN		42.6		45
7:00 AM	US	ISM Manufacturing Prices JUN		44.2		44
7:00 AM	US	Construction Spending MoM MAY		1.20%	0.50%	0.60%
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.